## Mental Health Policies & Procedures: A Manager's Toolkit

### **Change Management Best Practices**

Source: John P. Kotter's "8 Steps to Successful Change" (<u>www.kotterinternational.com</u>)

### "People see, feel and then change."

**Increase urgency** - inspire people to move, make objectives real and relevant.

**Build the guiding team** - get the right people in place with the right emotional commitment, and the right mix of skills and levels.

**Get the vision right** - get the team to establish a simple vision and strategy, focus on emotional and creative aspects necessary to drive service and efficiency.

**Communicate for buy-in** - Involve as many people as possible, communicate the essentials, simply, and to appeal and respond to people's needs. De-clutter communications - make technology work for you rather than against.

**Empower action** - Remove obstacles, enable constructive feedback and lots of support from leaders - reward and recognize progress and achievements.

**Create short-term wins** - Set aims that are easy to achieve - in bite-size chunks. Manageable numbers of initiatives. Finish current stages before starting new ones.

**Don't let up** - Foster and encourage determination and persistence - ongoing change - encourage ongoing progress reporting - highlight achieved and future milestones.

**Make change stick** - Reinforce the value of successful change via recruitment, promotion, new change leaders. Weave change into culture.

#### Top 10 Reasons People Resist Change...

- 1. The risk of change is seen as greater than the risk of standing still
- 2. People feel connected to other people who are identified with the old way
- 3. People have no role models for the new activity
- 4. People fear they lack the competence to change
- 5. People feel overloaded and overwhelmed
- 6. People have a healthy skepticism and want to be sure new ideas are sound
- 7. People fear hidden agendas among would-be reformers
- 8. People feel the proposed change threatens their notions of themselves
- 9. People anticipate a loss of status or quality of life
- 10. People genuinely believe that the proposed change is a bad idea

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### Change: Why don't they just do 'it'?

Source: "You don't change a company by memo"; By Marti Smye

- They don't know why they should do it
- They don't know how to do it
- They don't know what they are supposed to do
- They think your way won't work
- They think their way is better
- They think something else is more important
- There is no positive consequence for them for doing it
- They think they are doing it but they aren't
- They are rewarded for not doing it
- There are obstacles beyond their control
- They are punished for doing what they are supposed to do
- They anticipate a negative consequence for doing it
- There is no negative consequence to them for poor performance
- Their personal limits prevent them from performing
- They have personal problems
- No one could do it

### Why change fails...

- Fear of change
- Senior management must practice what is preached
- Senior management must understand the team is trying to keep "head above water" and putting out fires while trying to understand the changes- management must understand this reality
- Lack of context; don't understand the big picture, how their role is connected, etc.

#### 10 ways to reduce resistance to change...

- 1. Involve people in planning the change
- 2. Clearly define the need for change
- 3. Address the "people needs"; help people retain friendships, comfortable settings, group norms, etc.; disrupt only what needs to be changed
- 4. Have the people involved assist in announcing the change
- 5. Design flexibility into change (phase in change)
- 6. Be open and honest
- 7. Do not leave openings for people to return to the status quo
- 8. Focus continually on the positive aspects of the change
- 9. Look for areas of agreement between yourself and the people who oppose you
- 10. Look for training programs that deliver basic skills as opposed to processes (team building, self esteem, conducting meetings, etc.)